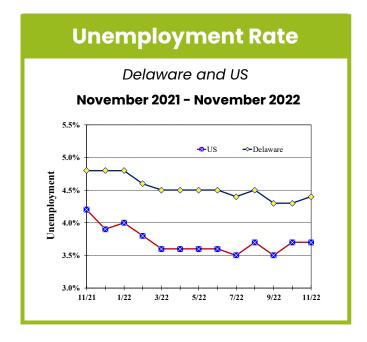


Karryl Hubbard, Secretary

# **Monthly Labor Review**

## November 2022

Published December 16, 2022



# **Delaware Civilian Labor Force**

Delaware Residents

	Nov. 2022	Oct. 2022	Nov. 2021
Civilian Labor Force	498,800	500,000	496,800
Employed	477,000	478,300	472,900
Unemployed	21,800	21,700	23,900
Unemployment Rate %	4.4	4.3	4.8
US Unemployment Rate %	3.7	3.7	4.2

Source: Delaware Dept. of Labor in cooperation with the US Dept. of Labor, Bureau of Labor Statistics.

Area Unemployment Rates (%)			
	Nov. 2022	Oct. 2022	Nov. 2021
New Castle County	3.9	4.0	4.0
Wilmington	5.2	5.5	5.7
Newark	4.0	4.2	3.2
Kent County	4.7	4.8	4.6
Dover	6.0	6.5	5.9
Sussex County	4.3	4.0	3.8

Note: Area rates are not seasonally adjusted.

Source: Delaware Dept. of Labor in cooperation with the US Dept. of Labor, Bureau of Labor Statistics.



# **Monthly Commentary**

Delaware jobs were higher by 9,800 over-the-year but fell by 900 over-the-month. The Leisure and Hospitality sector lead the over-the-month job decline, decreasing by 1,700, but remained the industry with the strongest over-the-year job growth at 3,200. The Retail Trade and Information industries were second and third highest in over-the-month jobs decline, falling by 200 and 100, respectively. Over-the-year job growth for the second, third, and fourth-highest growth industries were Education & Health (2,000), Trade, Transportation, & Utilities (1,900), and Manufacturing (1,200).

Hours & Earnings All Employee (Total Private)			
	Nov. 2022	Oct. 2022	Nov. 2021
Weekly Earnings	\$972.18	\$1,000.66	\$953.11
Weekly Hours	33.0	33.4	32.9
Hourly Earnings	\$29.46	\$29.96	\$28.97

Source: Delaware Dept. of Labor in cooperation with the US Dept. of Labor, Bureau of Labor Statistics.

#### Office of Occupational and Labor Market Information

#### **Delaware Labor Force Trends**

Delaware's seasonally adjusted unemployment rate in November 2022 was 4.4%, up from 4.3% in October 2022. There were 21,800 unemployed Delawareans in November 2022 compared to 23,900 in November 2021. The US unemployment rate was 3.7% in November 2022, unchanged from October 2022. In November 2021, the US unemployment rate was 4.2%, while Delaware's rate was 4.8%.

In November 2022, seasonally adjusted nonfarm employment was 462,600, down from 463,500 in October 2022. Since November 2021, Delaware's total nonfarm jobs have increased by a net gain of 9,800, a rise of 2.2%. Nationally, jobs during that period increased 3.2%.

#### **Delaware Nonfarm Employment**

Jobs at Delaware Locations Seasonally Adjusted (in 000s)

			Over the	Over the
	Nov.	Oct.	Month	Year
INDUSTRY GROUP	2022	2022	Change	Change†
TOTAL NONAG. EMP.	462.6	463.5	-0.9	9.8
CONSTRUCTION	24.0	23.8	0.2	0.7
MANUFACTURING	26.3	26.1	0.2	1.2
Durable Goods	10.1	10.0	0.1	0.9
Nondurable Goods	16.2	16.1	0.1	0.3
TRADE, TRANSP., & UTIL.	83.6	83.5	0.1	1.9
Wholesale Trade	11.9	11.8	0.1	0.9
Retail Trade	50.8	51.0	-0.2	0.2
Transp. & Utilities	20.9	20.7	0.2	0.8
INFORMATION	3.5	3.6	-0.1	-0.2
FINANCIAL ACTIVITIES	47.8	47.8	0.0	-0.2
PROF. & BUS. SERVICES	63.5	63.2	0.3	0.0
EDUCATION & HEALTH	78.1	78.1	0.0	2.0
LEISURE & HOSPITALITY	50.2	51.9	-1.7	3.2
OTHER SERVICES	18.9	18.8	0.1	0.3
GOVERNMENT	66.7	66.7	0.0	0.9
Federal Government	6.1	6.1	0.0	0.3
State Government	32.4	32.4	0.0	0.2
Local Government	28.2	28.2	0.0	0.4

† Annual changes are not seasonally adjusted.

Details may not add up due to rounding and seasonal adjustment.

Source: US Department of Labor, Bureau of Labor Statistics.

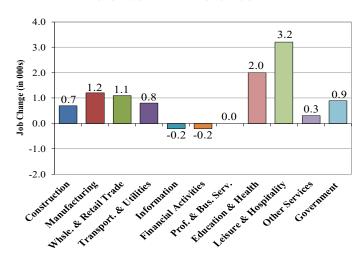
#### Office of Occupational and Labor Market Information

For data questions, contact Tom Dougherty (302) 761-8062

https://labor.delaware.gov/divisions/oolmi/

### Delaware Over-the-Year Job Change

November 2021 - November 2022



Consumer Price Index All Urban Consumers			
	Percent Change to Nov. 2022 from:		
	Nov. 2021	Sept. 2022	Oct. 2022
US City Average	7.1	0.3	-0.1
PhilaCamden-Wilm.*	NA	NA	NA

<sup>\*</sup> Data are published on a bi-monthly basis.

#### **Delaware Annual Net Job Change**

Annual Average 2001–2021

